OANDA Japan

Procedures after opening an account



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Three steps after opening an account

1. Initialize Password and Log In to Mypage

2. Open Sub-Account

3. Margin Deposit

START TRADING!



1. Set your password

Once your account has been opened, we will send you your login information by email if you applied with smartphone authentication, and by registered mail if you applied by image upload or post.

When you receive the email, please first reset your password according to the instructions.

*If you cannot find the email, please search your inbox, including your spam folder, for an email with the following title.

[Important] OANDA Securities "Login ID" and "Password Reset" Notice

If you cannot find it, please contact our support.



OANDA Japan Customer Service Center Phone number: 0120-923-213 (weekdays 9:00AM-5:00PM)

Inquiry form: https://www.oanda.jp/inquiry

Password Initialization Procedure

- 1. When you access the URL sent to you by email or post, the following screen will appear. Or, click <u>HERE</u>.
- 2. Enter the ID you received in the box.
- 3. Press "Send" password reset URL to your registered email address.
- 4. Please click the link in the email to set your password.



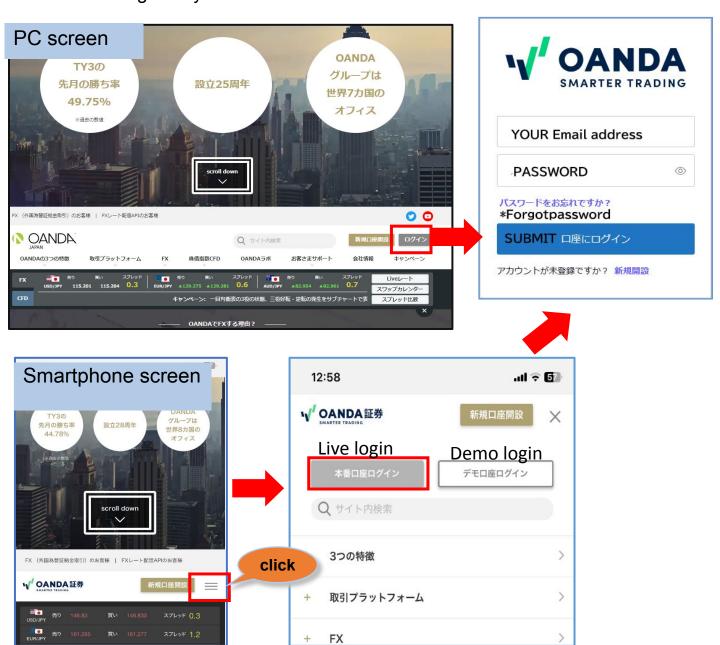
2. Log in to My Page



Once you have completed the password initialization, try logging in to your My Page. To log in to your My Page, please use your registered primary email address and the password you set.

How to log in to "My Page"

Click the Gray "Login" button on the OANDA's homepage_enter your registered email address and the password you set on the login screen, and click "Log in to your account."





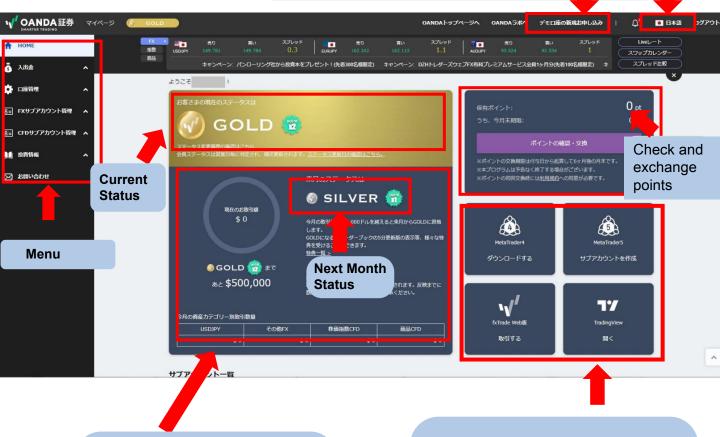
LANUAGE

3. How to view My Page

Once you have logged in, you will be redirected to your My Page. On My Page, you can check/change your registration information, make deposits and withdrawals, create sub-accounts for FX and CFDs, download fxTrade/MT4/MT5, etc.

Switching between demo and real accounts
*If you don't have a demo account, you can create one by clicking "Apply for a new demo account."

If you have a demo account, this is where you'll be taken to your demo account page. From here, you can switch between your real and demo accounts.



This month's trading volume You can check this month's trading volume and next month's status based on this month's trading volume. Access and download of trading tools

These are buttons for various tools such as fxTrade, MT4, and MT5. Once your account is created, they will switch to download buttons for each tool.



3. How to view My Page

Member status

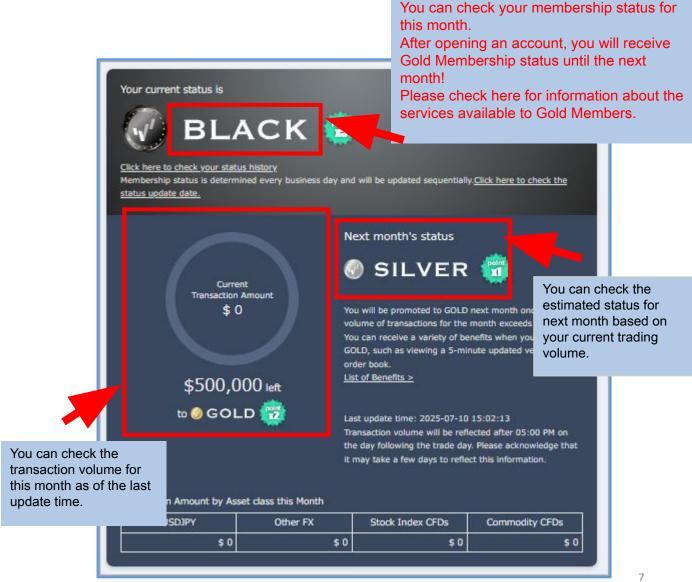
At OANDA, membership status is determined based on the volume of your trading.

There are five status stages: Silver, Gold, Platinum, Diamond and Black.

Depending on your status, there are differences in the services you receive, such as the rate at which points are awarded, the frequency with which your order book is updated, and the information you can access.

For more information about membership statuses, please see the page below.

▼What are OANDA membership statuses? CLICK

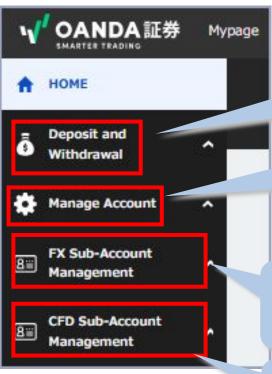


3. How to view My Page



Menu

You can make deposits and withdrawals, change your registration information, etc. from the menu on the left.



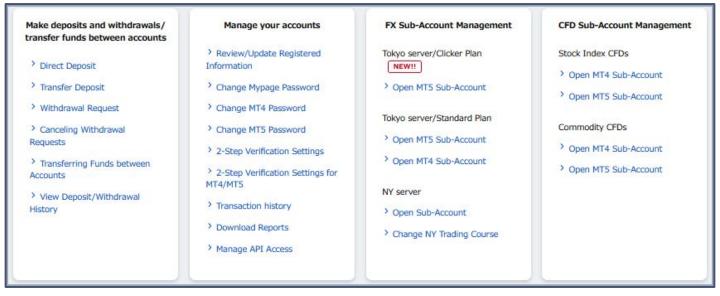
Deposits and Withdrawals You can make deposits and withdrawals, check your deposit and withdrawal history, and transfer funds between accounts.

Account Management: You can change your registration information and password, check your transaction history, and print out various intelligence such as annual profit and loss reports.

FX Subaccount Management You can create sub accounts for trading FX and check and change the courses on the NY server.

CFD Sub Account Management - Create sub accounts to trade index CFDs and commodity CFDs

*A similar menu is also available at the bottom of "My Page", and you can complete the procedure from either menu.

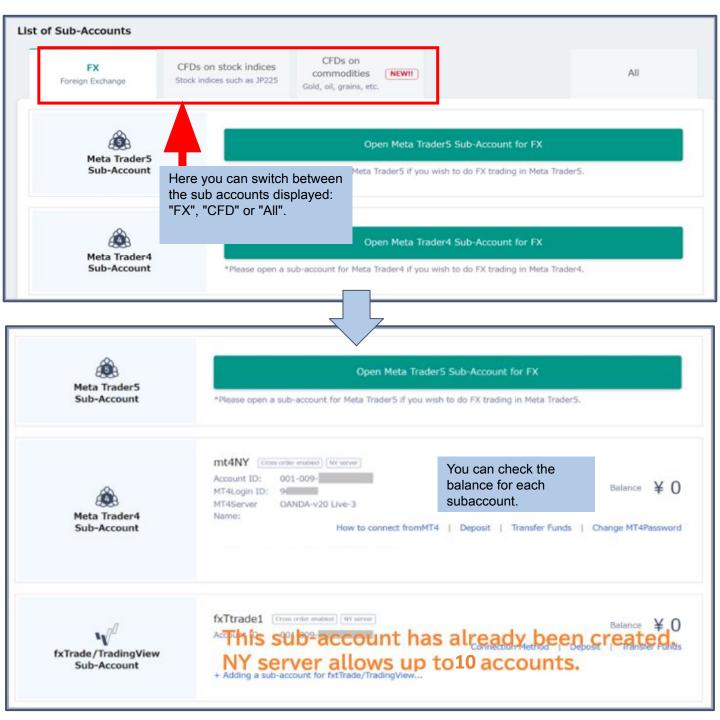


3. How to view My Page



Sub-account list

If you scroll down, you will see a "List of Sub-accounts." For new customers, a "Create Sub-account" button will be displayed. You can also create a sub-account from here. Once you create a sub-account, information about the sub-account will be displayed here. You can check the login ID and deposit amount for each sub-account, reset passwords.

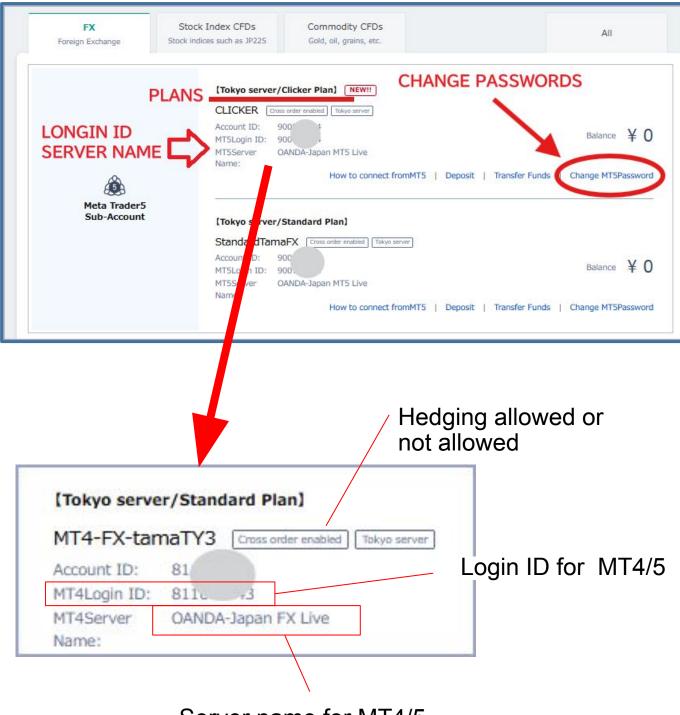


3. How to view My Page



Sub-account list

By creating a sub-account for MT4 or MT5, you can check your login ID, server name, and balance. You can also transfer funds from fxTrade to MT4/5 and change your MT4/5 password.

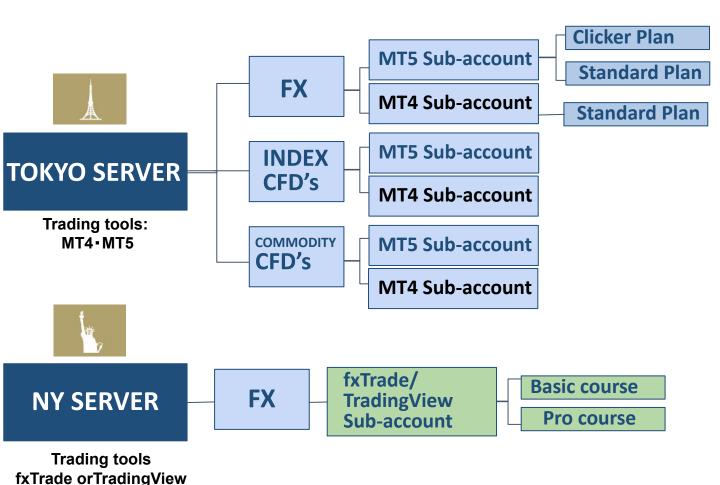


1. Sub-accounts



What is the function of sub-accounts?

At OANDA you will have a separate account for each trading tool, and you will manage your funds and positions separately. These accounts are called "sub-accounts."





What is the Tokyo Server? As the name suggests, it is a server located in Tokyo. Since it is a server located in Japan, the contract speed is fast for transactions within Japan. On the Tokyo Server, you can trade not only FOREX using MT4 and MT5, but also stock index CFDs and commodity CFDs.



What is the NY server? As the name suggests, it is a server located in New York. Only FX trading is available. Compared to the Tokyo server, it has a larger number of currency pairs available and allows trading from just one currency. Trading on Trading view's "TradingView" is also possible on the NY server.

2. Trading tools



At OANDA, the sub account you use will depend on the trading tool you use. We offer four trading tools: "fxTrade", "TradingView", "MT4", and "MT5".

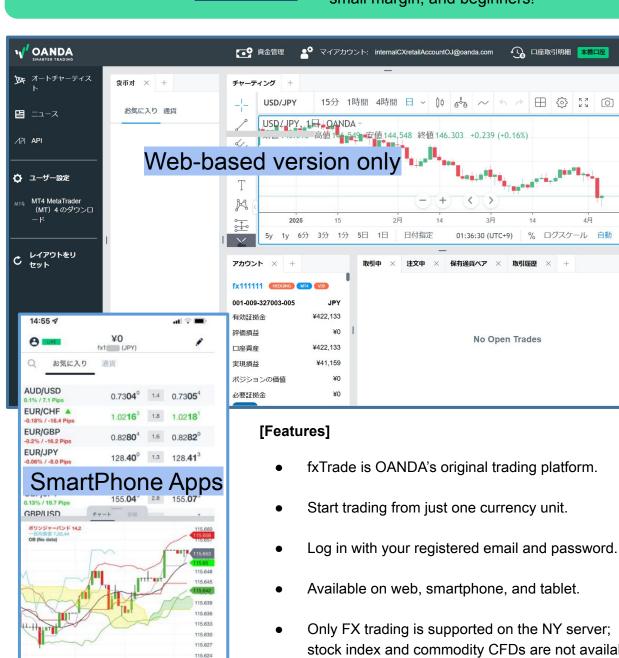
1. fxTrade

3月3日 14:52

3月3日 14:54

NY SERVER

Recommended for those who want to trade immediately, those who want to start with a small margin, and beginners!



- Only FX trading is supported on the NY server; stock index and commodity CFDs are not available on the Tokyo server.

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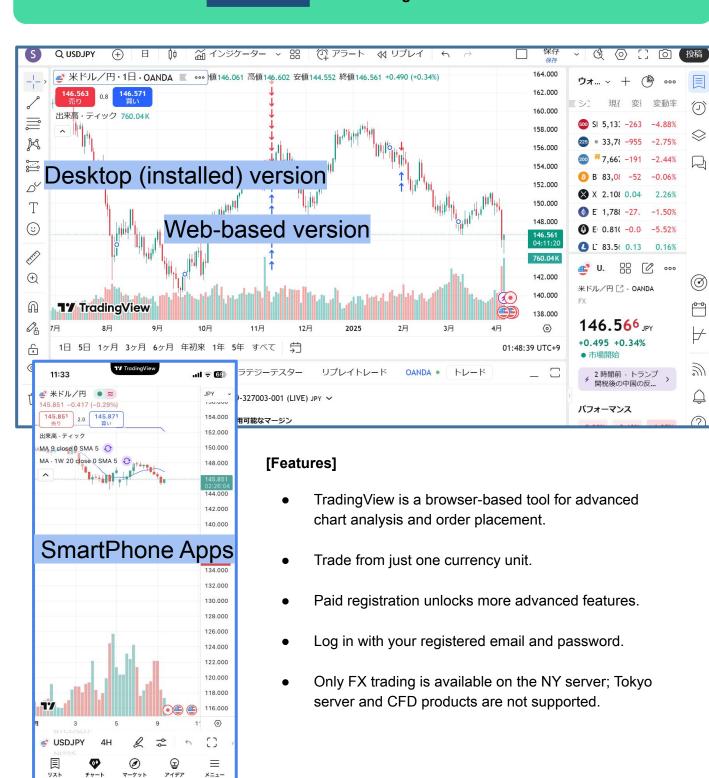
2. Trading tools



2. TradingView

NY SERVER

Recommended for those who already have a TradingView account!



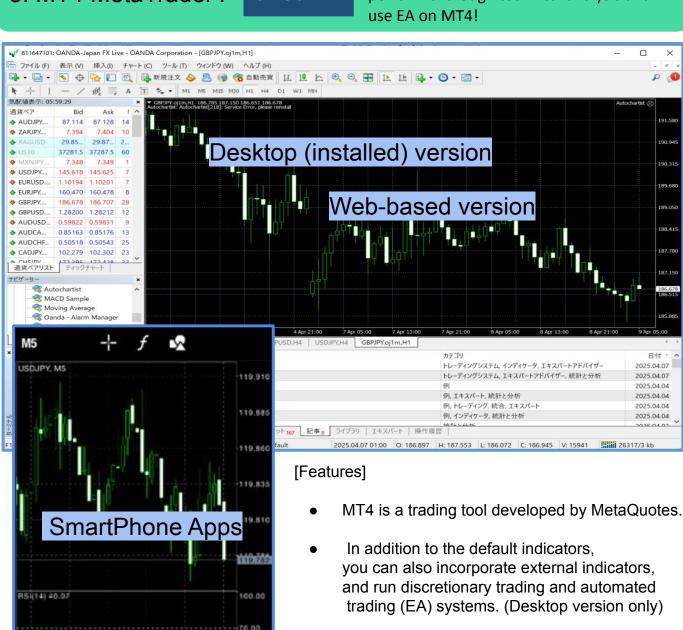
VOANDA証券

2. Trading tools

3. MT4 MetaTrader4

TOKYO SERVER

Recommended for those who want to perform thorough technical analysis and use EA on MT4!



 You can trade FX, stock index CFDs, and commodity CFDs. (You will need a sub-account for each to trade.)

5 Mar 09:15



2. Trading tools

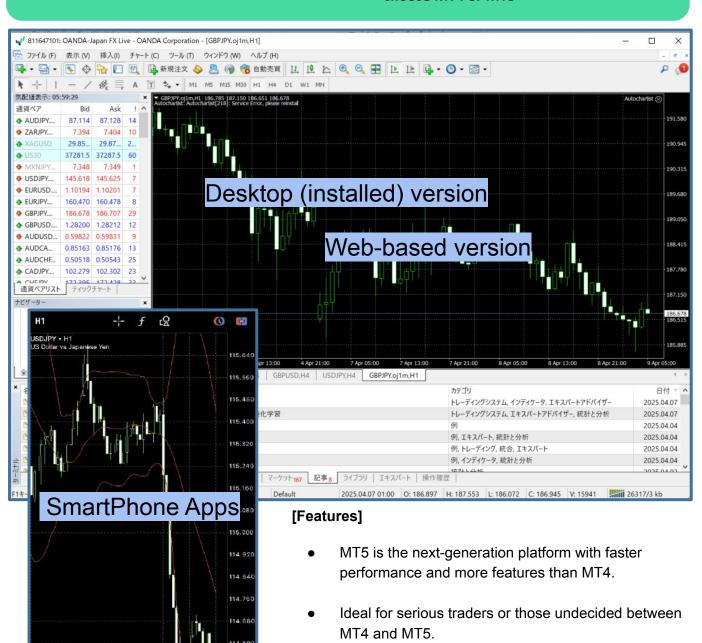
11 Jan 15:00

3. MT5 MetaTrader5

TOKYO SERVER

Recommended for those who want smooth trading and are wondering whether to choose MT4 or MT5

Supports FX, stock index CFDs, and commodity CFDs



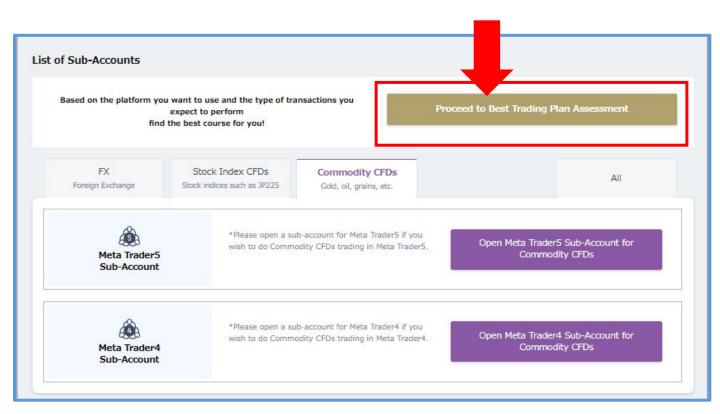
2. Trading tools



If you are unsure about how to create a trading tool or sub-account...

The sub-account list includes a "Best Trading plan assessment."

Click it and answer the questions to proceed to the screen for creating a sub-account that suits you.





Once you have decided which trading tool you want to use, create a sub-account that matches that trading tool! Also you can try all tools.



Next page: Creating a sub-account

2.Sub Account Creation



3. Create fxTrade/TradingView sub-account



Customers using fxTrade or TradingView need an "fxTrade/TradingView subaccount." (Customers using MT4 or MT5 do not need to create this.)

After opening your account, this one sub account is already assigned, so no further action is required.

You can start trading immediately, as long as you have a TradingView account.

This account is able to trade from fxTrade tools also.



*NOTE The sub account you are given cannot be used for hedging. If you would like an account that allows hedging, please add a separate account that allows hedging using the link "Add a subaccount for fxTrade/TradingView."

You can create up to 10 accounts on the NYserver.

4. Access to fxTrade

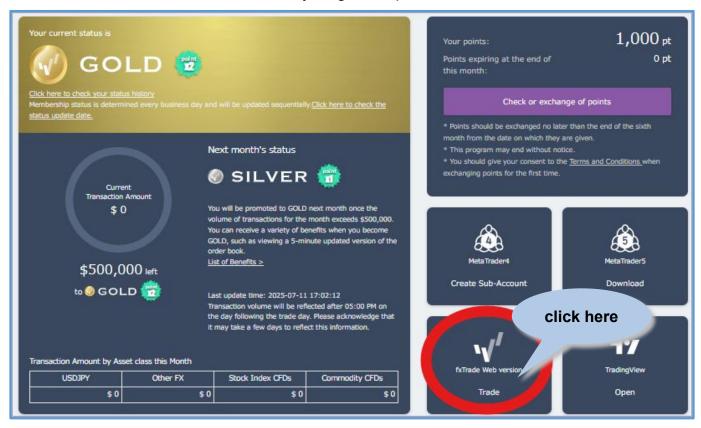




fxTrade offers two types of trading tools: web version and a smartphone app.

[How to access to the web version]

Click the "fxTrade Trade" button in "My Page" to open the web tool.



[How to access the app version]

Search for "OANDA" in the App Store (iPhone) or Play Store (Android) and download the app.

Log in using your registered email address and password.



[Operation Manuals for each apps are here.]

- manual for web version
- manual iPhone app version
- manual for Android app version
- manual for iPad app



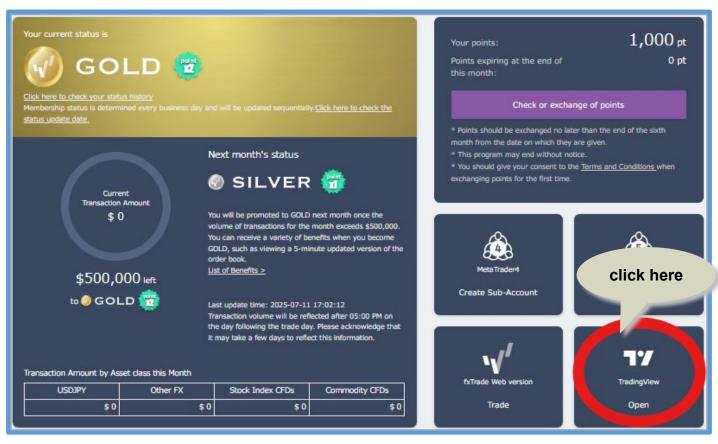
5. Access to Trading view

NY SERVER

By using your fxTrade/TradingView sub-account, you can also trade by logging in directly to your registered <u>TradingView</u> account.

[How to access TradingView]

Click the "Open Trading view" button on the top right of your My Page to open the TradingView website.



Please refer to the following page for how to link your TradingView and OANDA accounts.

How to connect your OANDA FX account from TradingView



TradingView offers free and paid plans. Even if you link your OANDA account, your plan is based on your contract with TradingView.

Linking to OANDA does not upgrade a free plan to a paid one.



7. Check and change your fxTrade/TradingView course

NY SERVER

There are two account types available on the NY server that support both fxTrade and TradingView. sub-accounts:

Basic Course and Pro Course. The default setting is "Basic Course." *If you have multiple sub-accounts for multiple fxTrade/TradingView, they will all be in the same course. It is not possible to separate courses for each account.

XAbout the Pro Course

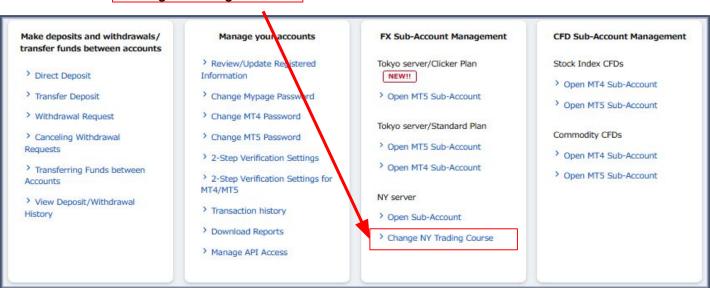
The Pro Course is for those who are introducing automated trading systems (EA) and API trading. Please note that the spreads are wider than the Basic Course.

API Usage Requirements:

- 1. Gold status or higher
- NY server account balance of ¥250,000 or more Check and change your fxTrade/TradingView course
- 3. Pro course
- Programming knowledge and implementation skills

[How to check and change the course]

You can check and change your current course by clicking "FX Sub Account Management" > "NY Server" > "Change Trading Course".



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8. Create MT4(Metatrader4) Subaccount



Customers who wish to use MT4 must create an MT4 sub-account in advance. There are three sub-accounts available for trading on MT4:

- Tokyo server MT4 Standard plan (EA available)
- Tokyo server MT4 Stock index CFD (EA available)
- Tokyo server MT4 Commodity CFD (EA available)

Clicking the "Open MT4 sub-account" button will take you to the sub-account creation screen.





8. Create MT4(Metatrader4) Subaccount

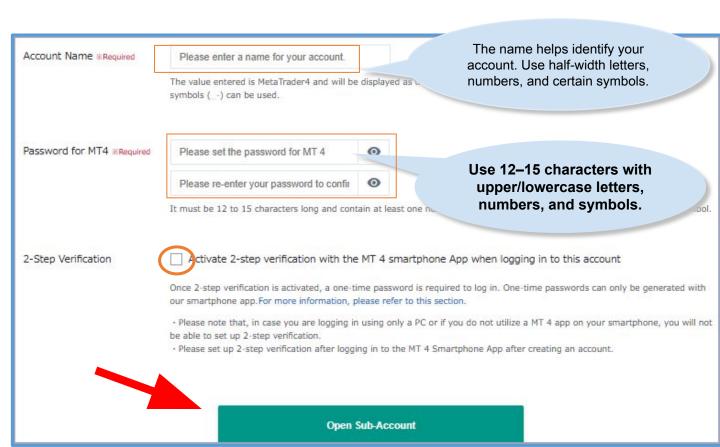
TOKYO SERVER

On the sub account creation screen, you can set the account name, the password required to log in to MT4, and two-step authentication.

- 1. Set your preferred account name using half-width letters, numbers, and certain symbols.
- 2. Create a password (12–15 characters) with uppercase/lowercase letters, numbers, and symbols. This is your MT4 login password—don't forget it.
- 3. Re-enter the same password for confirmation.
- 4. If two-step authentication is enabled, you'll need a one-time password from the smartphone app when logging in to MT4 on PC.

*NOTE Recommend disabling it at first. If you share your PC, consider enabling it. You can change the setting anytime on My Page.

**NOTE Tokyo server allows hedging (holding both buy and sell positions). This setting cannot be changed to disable hedging.





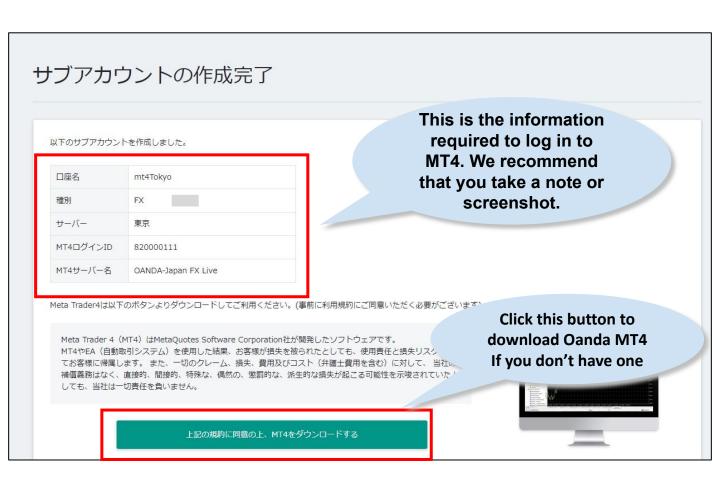
8. Create MT4(Metatrader4) Subaccount

TOKYO SERVER

After creating the account, you'll see the screen below and receive a confirmation email. Click "Agree to the above terms and conditions and download MT4" to start the download.

*To log in, you'll need your MT4 login ID, the password you set, and the server name. Be sure to save this information.

For information on how to download and log in to MT4, please refer to the MT4 operation manual <u>Here</u>





9. Create MT5(Metatrader5) Sub account

You must first create an MT5 sub-account. Four types are available.

TOKYO SERVER

- MT4 FX Discretionary (Tokyo): No EA
- MT4 FX Standard (Tokyo): EA allowed Both usable together
- MT4 Stock Index CFD (Tokyo): EA allowed
- MT4 Commodity CFD (Tokyo): EA allowed





9. Create MT5(Metatrader5) Sub account

TOKYO SERVER

Click "Create Sub Account" to open the setup screen and follow the steps below:

- ① Account Name
 Enter your preferred name using half-width letters, numbers, and symbols.
- ② Password

 Set an 12–15 character password with uppercase, lowercase, and numbers. This will be used to log in to MT5.
- ③ Confirm PasswordEnter the same password again.
- ④ Two-Step Authentication

 If enabled, a one-time password from your smartphone app is required to log in to the PC version of MT5.

We recommend disabling it at first. You can change this setting later on My Page.

⑤ Create Subaccount

Click "Create a sub account" to finish

Click "Create a sub	account" to finish.			
口座名 ※必須	任意の口座名を入力してください。 ① 口座名を入力してください 入力した値はMetaTrader4で口座名として表示されます。半角英数字、一部	Enter your preferred name using half-width letters, numbers, and symbols.		
MT4のパスワード ※必須 2	MT4のパスワードを設定してください ● パスワードを入力してください 確認のため再入力してください	Password must be 12–15 characters, including uppercase, lowercase, numbers, and symbols.		
2段階認証 4	12~15桁で数字、英小文字、英大文字、記号を一つ以上含む必要があります。 この口座にログインする際の「MT4スマホアプリ」との2段階認証を有効化する 2段階認証を有効化するとログインする際にワンタイムパスワードが必要となります。ワンタイムパスワードはスマホアプリでのみ発行が可能です。詳細についてはこちらをご覧ください。			
	 PCのみでログインする場合やMT4スマホアプリを使用しない場合、2段階記・2段階認証は、アカウント作成後に「MT4スマホアプリ」にログイン後、設サプアカウントを作成する 			



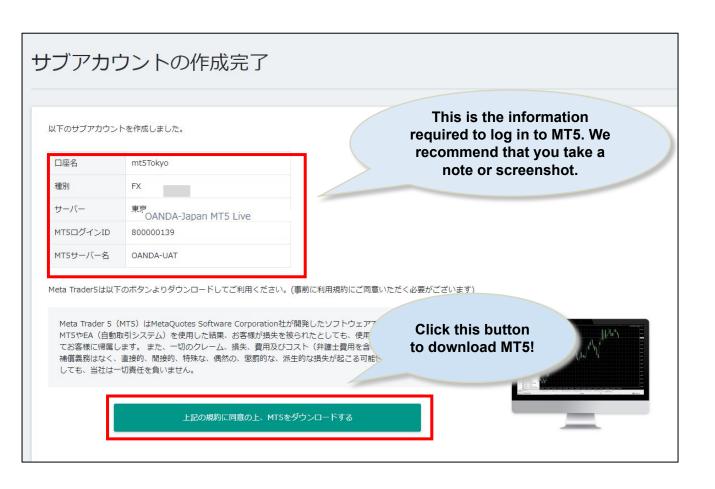
9. Create MT5(Metatrader5) Sub account



Once the sub-account is created, the confirmation screen will appear and a notification email will be sent to your registered address.

Click "Agree to the above terms and conditions and download MT5" to start the download.

To log in, you'll need your MT5 login ID, the password you set, and the server name. Please make a note of them.



1. Deposit Funds



Before trading, please deposit margin. There is no minimum amount for your first deposit—just deposit what you need. You can fund your account via **direct deposit** or **bank transfer**.

Direct deposit

Direct deposits are reflected immediately on the transaction screen and are a deposit method that can be used free of charge 24 hours a day, including weekends and holidays (excluding system maintenance times).

Direct deposits can be made through the internet banking of any of the following seven banks: Mitsubishi UFJ Bank, Mizuho Bank, Sumitomo Mitsui Banking Corporation, Rakuten Bank, PayPay Bank, Japan Post Bank, or Sumishin SBI Net Bank.



About bank transfers

A bank transfer is a method of depositing funds by transferring money to a "customer-specific account" that has been automatically assigned by our company, at a financial institution counter or ATM. Transfer fees are the responsibility of the customer. Your personal account information (Sumitomo Mitsui Banking Corporation) can be confirmed under "Deposits/Withdrawals" > "Bank Transfers" in your My Page.

- After making a deposit, the deposit will be reflected in your account within approximately 1-2 hours.
- *Depending on the financial institution from which the transfer is made, the deposit method, the time of transfer, etc., it may be processed on the next business day.



Please make sure to make the payment under the name registered with our company. If the name is different, we will not be able to accept the payment. In this case, please make the necessary refund procedures yourself.

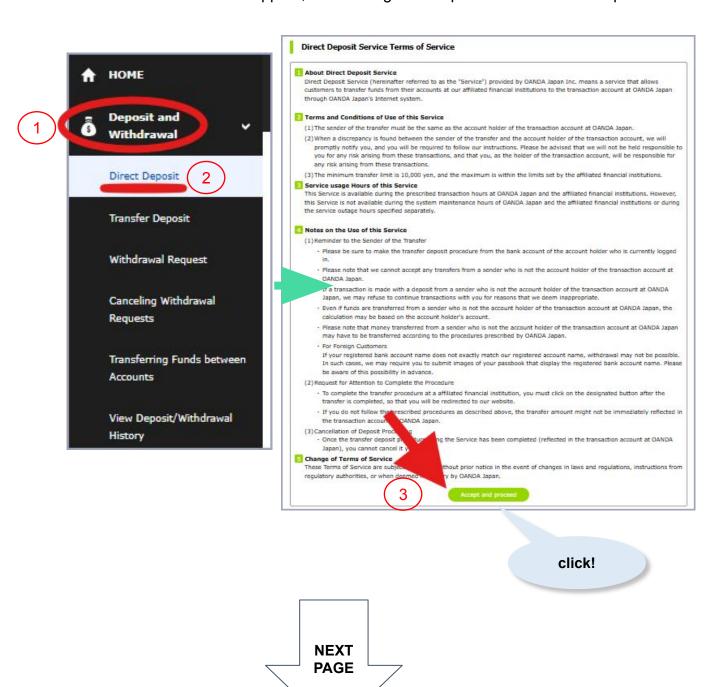


Direct deposits are available for amounts over 10,000 yen. If you would like to deposit less than 10,000 yen, please use bank transfer.



2. Direct deposit procedure

1. After logging in to your account page, select "Deposit/Withdrawal" > "Direct Deposit" from the left menu. The terms of use will appear, so click "Agree and proceed to the next step."



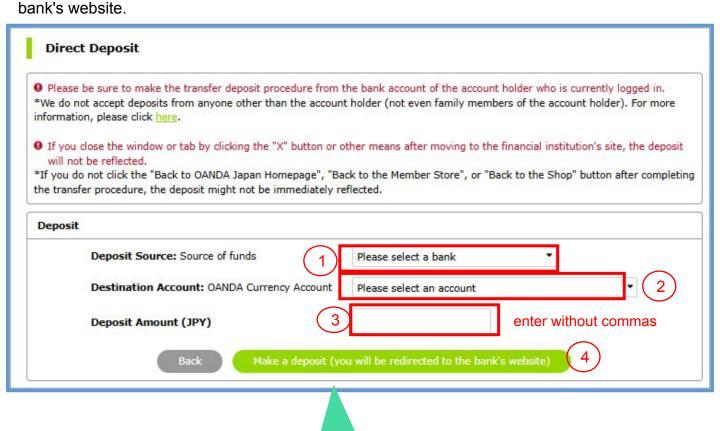
3.Deposit Funds

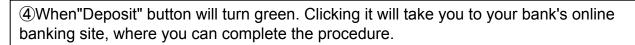


2. Direct deposit procedure

- 2. The direct deposit screen will appear, so enter the required information.
- ① Withdrawal source: Please select the online banking you use.
- ② Destination account: Please select the account into which you will deposit margin. (Please select either an MT4 or 5 sub-account, or an fxTrade/TradingView sub-account.)
- ③ Deposit amount: Please enter the deposit amount without commas.

 Once you have entered all the information, click "Deposit (to bank site)" and you will be redirected to the online banking page of each bank. Please proceed with the procedure on each



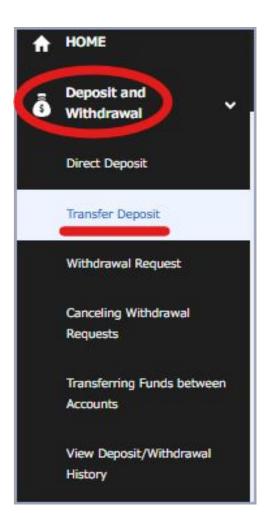


* If the "Deposit" button does not turn green, try pressing the Enter key once again.



3. Transfer Deposit Procedure

To check your bank account information, log in to your account page and click on "Deposits/Withdrawals" > "Transfer Deposits" in the left menu.

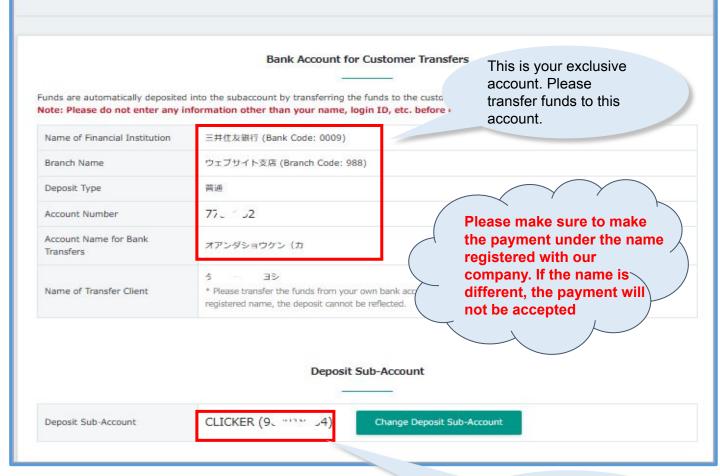




3. Transfer Deposit Procedure



Transfer Deposit—Confirm the Bank Account for Customer Transfers



The sub account to deposit will be displayed. If you want to change it, click the Change button.

Please be sure to check that your account number is correct. Please make the transfer under the name registered with our company. If the account number or name is different, we will not be able to accept the transfer. In this case, please make the necessary procedures to have the transfer refunded

by yourself.

3.Deposit Funds

4. Start Trading Once Deposit is Complet **VOANDA**証券

Once your deposit is complete, you can trade at any time.

For information on how to use the trading tools, please refer to the manual on the following page.

- •fxTrade Manual
- TradingView How to link with your OANDA account
- •MT5 Manual

Before you start trading, you can also calculate your margin and profit and loss using the "Margin and Profit and Loss Simulation".

Margin and Profit and Loss Simulation

OANDA Lab also has a corner for those new to FX and CFDs.

https://www.oanda.jp/lab-education/beginners/

We also provide information useful for intermediate and advanced traders, original OANDA Lab tools, and free indicators exclusive to Gold members, so we hope you will find it useful in your daily trading.

OANDA Lab

4. Check and exchange points

1. Check your points



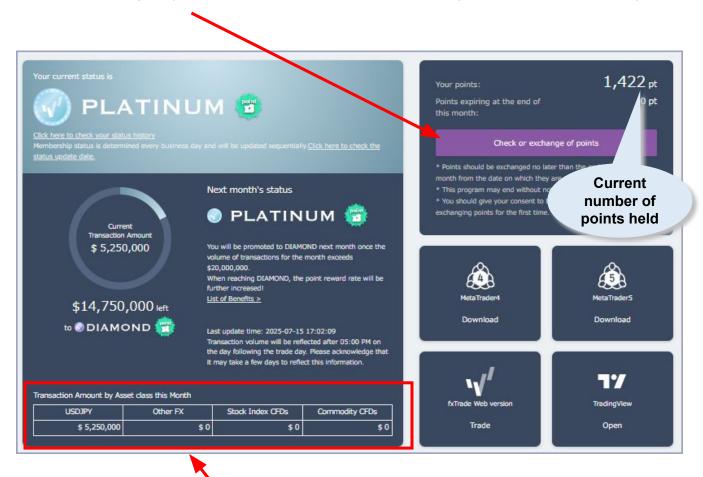
OANDA offers a points program based on trading volume. Points are converted into cash and deposited into your trading account.

For details, please see the following page

How to check your points

When you log in to your My Page, the points you currently have will be displayed in the top right corner of the page.

"Check or exchange of your points" button to check details such as your point acquisition history.



Points awarded vary depending on each stock, trading volume and membership status.



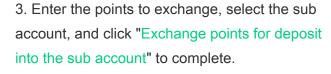
2. Redeeming Points

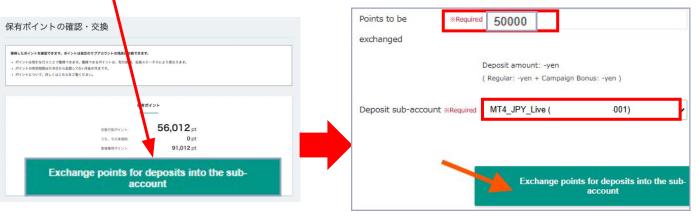
How to exchange points

1. Click the "Check or exchange of your points" button in the upper right corner of your My Page. Once you exchange your points, they will be reflected in your account immediately.



 On the "Check and exchange your points" page you will be redirected to, click the "Exchange points for~" button.





1. Withdrawal Funds



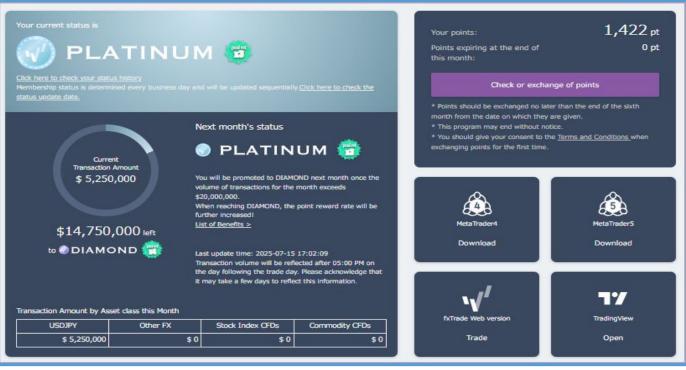
Before making a withdrawal, you will need to register a withdrawal account.



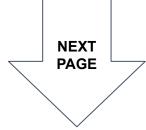
Please make sure to register a bank account in your name. Withdrawals cannot be made to a bank account in a different name.

: How to register your withdrawal bank account

1. When you log in to your account page, you will see the message "Withdrawal account information is not yet registered" in red text under your status. Click on the link "This page."







1. Registering a withdrawal account



2. The screen for registering/changing the withdrawal account will be displayed. Please check the red [Note] and click either "Bank" or "Japan Post Bank" under "Financial Institutions" below. When you click, input fields for the bank name, account number, etc. will be displayed.

登録情報 確認/変更

■現在登録している出金先口座

通貨	金融機関名	支店名	口座番号	口座種別
未設定	未設定	未設定	未設定	未設定

■変更後の出金先口座入力

【ご注意】

・出金先の登録および変更は、ご依頼後にご本人様確認のため「お電話」ください。 フリーダイヤル: 0120-923-213 (9:00~17:00 平日のみ)

- ・口座名義人は登録情報のお名前と同名義に限ります。
- ・口座変更には3営業日ほどお時間を頂く場合がございます。

※外国籍のお客様へ

ご入金時の名義を省略されるなど、弊社のご登録名義と完全一致しない場合には入金が反映できません。その場合には、振込がわかる明細などの画像を ご提出いただく場合がございます。予めご了承ください。

銀行またはゆうちょ銀行をお選びください

金融機関

銀行 () ゆうちょ銀行

Click to select either Bank or Japan Post Bank. Once selected, an input box will appear below.



1. Registering a withdrawal account



2. If you select "Bank", enter the financial institution name, branch name, financial institution code, branch code, and account number, and click "Apply for change."



If you selected Japan Post Bank, please enter your passbook number (5 digits) and the passbook number and click the "Apply for change" button.





3.To complete registration, verify your identity by phone. After clicking "Request Changes, " call our toll-free number: 0120-923-213 (Weekdays 9:00–17:00).

2. Submit a Withdrawal Request



To withdraw funds, login to My Page and submit a request from "Withdrawal Request" under Deposit/Withdrawal.

Withdrawals cannot be made from TradingView, MT4, or MT5.

If you complete the request by 11:00 AM on a weekday, the funds will usually be transferred to your bank account by 3:00 PM the same day.

Requests after 11:00 AM will be processed on the next business day.

Withdrawal requests are not accepted during the following maintenance periods:

• FX sub-account:

Tuesday to Friday, 6:45 AM – 7:15 AM (5:45 AM – 6:15 AM during U.S. Daylight Saving Time)

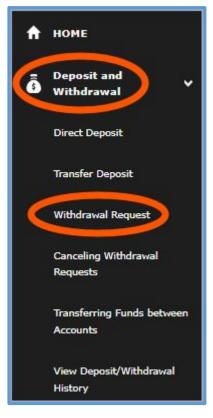
• Stock Index CFD and Commodity CFD sub-accounts:

Daily, 6:00 AM - 8:00 AM

• All accounts:

Saturday, 7:00 AM – 11:00 AM (6:00 AM – 10:00 AM during U.S. Daylight Saving Time)

Withdrawal request procedure



1. Log in to your My Page and click on "Deposit/Withdrawal" > "Withdrawal Request" on the left menu.



2. Submit a Withdrawal Request



Withdrawal request procedure

2. On the withdrawal screen, enter the withdrawal source and amount.

Withdrawal source:

Select the sub account you want to withdraw from.

Destination account:

Funds will be sent to your registered bank account.

To check the account details, go to "Account Management" > "View/Change Registered Information" in the menu.

Withdrawal amount:

You can specify an amount if it is 10,000 yen or more.

To withdraw less than 10,000 yen, please choose "Withdraw full amount."

3. After entering the amount, click the "Withdraw" button



*Withdrawal requests are limited to one per day. If you would like to make an additional withdrawal request, please cancel the withdrawal request, change the amount and submit a new withdrawal request.

3. Cancellation of Withdrawal Request



Canceling a withdrawal request

1. Click "Canceling Withdrawal Request" on the left menu to display pending withdrawal requests. You can cancel your withdrawal request by clicking the "Cancel Withdrawal Request" button.



2. Once the withdrawal cancellation is complete, a completion screen will be displayed.

